Mental Health Consumer Perception Survey (CPS)

Spring 2024

UCLA-ISAP

March 19, 2024

CLA David Geffen School of Medicine Integrated Substance Abuse Programs

- Please mute yourself during the duration of the webinar. We have allocated 20 minutes after the webinar for questions and answers.
- Please enter your name and your county name in chat box during the training.
- How to submit questions?
 - > Type your questions in the chat box.
 - Our Program Coordinator (Marylou Gilbert) will be monitoring the questions. We will address all the questions after the presentation. Marylou is also the coordinator of the Treatment Perceptions Surveys (TPS) for DMC-ODS counties. Since many provider locations may be participating in both CPS and TPS surveys, please address any questions about the TPS directly to her.
- This webinar is being recorded and will be posted on UCLA-ISAP website. You can use this recording for any planned training for your providers.

Some Housekeeping Notes Purpose of the Mental Health Consumer Perception Survey (CPS)

- Fulfills a requirement of the Substance Abuse and Mental Health Services Administration (SAMHSA) Community Mental Health Services Block Grant (MHBG).
- Fulfills counties' requirement to conduct the survey and submit data per §3530.40 of Title 9 of the California Code of Regulations. Section 3530.40 of the California Code of Regulations.
- Gives consumers and family members the opportunity to provide input/feedback on services for Quality Improvement purposes.
- Requirement of California W&I Code Sections 5600 -5623.5 (Bronzan-McCorquodale Act.)

Survey Data Collection Dates Only collect data during the official survey period

May 2024								
Sun	Mon	Tue	Wed	Thu	Fri	Sat		
			1	2	3	4		
5	6	7	8	9	10	11		
12	₿	14	15	16	-	18		
19	20	21	22	23	24	25		
26	27	28	29	30	31			

CPS Data Collection Spring 2024 May 20-24, 2024

- Behavioral Health Information Notice (24-009) has been issued and uploaded to UCLA CPS Website.
- Short Doyle / Medi-Cal providers providing outpatient mental health services are required to participate.
- The data collection is a convenience sample. This means all patients receiving outpatient mental health services, via telehealth or in-person during the five days should be surveyed.
- Surveys are available in 12 languages.
- There are 4 Survey Types:
 - 1. Adult: Ages 18-59
 - 2. Older Adult: Ages 60+
- There are 2 data collection options.
 - Paper survey forms
 - Online survey

- 3. Youth (YSS): Ages 13-17
- 4. Families of Youth Ages 0-17 (YSS-F)

Counties can choose to collect data using both the online and paper surveys. UCLA will merge all data to create the final data set, which counties can download through the UCLA Box platform and the DHCS application portal.

CPS Data Collection Spring 2024 May 20-24

- UCLA-ISAP is coordinating the CPS data collection on behalf of DHCS, including scanning paper survey forms.
- Online data collection tool is available via the UCLA online survey portal.
- The survey is administered once each year in Spring.

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- Counties will be able to access survey results as aggregated county-level reports available via the UCLA Health Sciences Box platform.
 - UCLA will provide access credentials for Box folder to each county's CPS coordinator or designated person.
 - Please ensure you have designated a CPS contact for your county who will access the UCLA Box folder for reports. For questions or accessing the Box folder please contact Cel Tsoi at SzeYiCelineTsoi@mednet.ucla.edu

Surveys are conducted with consumers who receive Outpatient Mental Health Clinical Services: in-person, field based or telehealth.

Examples of Settings (Not all inclusive):

- Mental Health Services
- Case Management
- Medication Services
- MHSA
- Day Treatment
- Telehealth
- Wellness Centers
- Field based outpatient services

Data Collection is Limited to Mental Health Outpatient Services ONLY

Data Collection Treatment Settings & Populations Not Included

- Inpatient Settings
- Jail / Jail Hospital Settings
- PMRT (Crisis Stabilization) Psychiatric Emergency
- One-Time Psych Testing or Assessment
- Residential or Institutional Placements

Survey Administration by Short Doyle Medi-Cal Providers

Surveys should be **administered to ALL consumers regardless of the funding stream** (i.e., Medi-Cal versus Indigent).

Surveys should be **administered to ALL consumers receiving outpatient services** during the survey period.

Survey Administration in Short Doyle/ Medi-Cal Clinics Do not use clinical or service delivery staff for survey administration.

It is permissible to use staff who do not provide direct clinical services to the client.

The use of volunteers / peers / consumers / family advocates is highly recommended.

Safeguarding Consumer PHI

- The [CPS] contains PHI information that should be protected.
- HIPAA Policy 500.21 Safeguards for PHI
 - All counties must implement appropriate administrative, technical and physical safeguards which will protect PHI from any intentional, unintentional or incidental disclosure that is in violation of the Department's Privacy Policies or the Health Insurance Portability and Accountability Act of 1996 (HIPAA) Privacy Rule. This requirement applies to all types of PHI in any form - oral, on paper or electronic.



Consumer Confidentiality



The Consumer's confidentiality must be respected and maintained during the entire survey and reporting process.

- The information obtained is confidential.
- Consumer / Family participation is voluntary.

CPS Paper Forms



CPS Paper Forms

- Counties have the option of using Adult and Older Adult Survey forms with or without Quality-of-Life Questions.
- Forms are available in 11 threshold languages in addition to English (Arabic, Armenian (Eastern), Chinese (Traditional), Farsi, Hmong, Khmer, Korean, Russian, Spanish, Tagalog, Vietnamese)
- Use black or dark blue pen.
- Do not make any marking in the box in the lower right-hand corner of the forms that contains a black and white geometric pattern. Any markings over this box will cause the survey to be invalid.

d the Center for Mental Health Services.



Youth Services Survey Family (YSS-F)

Who is Surveyed?

- Children aged 12 and younger are not surveyed.
- The YSS-F can be completed by a child's or youth's primary caregiver or any person who is not compensated for providing care (i.e., aunt, uncle, grandparent(s), cousin, or family friend).
 - A compensated caregiver, such as an employee of a group home, should not complete the YSS-F survey form.
 - Parents/Caregivers accompanying the child/children receiving outpatient services during the survey period should complete the YSS-F survey form

Printing CPS Forms

Forms are available for download at the UCLA-ISAP CPS website:

https://www.uclaisap.org/mh-consumer-perceptionsurvey.html#paperSurvey

- Survey Forms are PDF fillable documents for the administrative section only.
 - When you enter County Client Number (CCN) on page 1 in the pdf survey form, the same CCN # is auto-populated on pages 2,3 and 4.

Print the forms directly from the pdf files.

- Please use a digital printer with white paper for printing the surveys.
- **DO NOT PHOTOCOPY THE SURVEY FORMS.**
 - All copiers resize images slightly and will make the forms unreadable.



Preparation of Paper Survey Forms Required and Optional Items



Required Items

<u>CSI County Client Number (CCN)</u> at the bottom of each page must be completed on each page of the survey form.

County Code: Must be completed. Can be pre-filled by providers.

<u>Date of Survey Administration:</u> Must be completed. Can be prefilled by providers.

Reason for Non-participation in Survey data collection:

Must be completed by providers for consumers who do not wish to participate in the survey. UCLA provides an online link to record data on reasons for not completing the survey.



<u>Reporting Unit:</u> Providers can enter their unique provider number in this field. This will allow counties to conduct provider-level data analysis after receiving the data back from the DHCS data portal.

SPECIFIC ITEMS To Pre-Fill





Thank you for taking the time to answer these questions!



County Client Number (CCN) Number MUST be on EVERY Page



Additional County Questions

- Some county coordinators have inquired if they can ask additional questions using the MHSIP survey.
 - ▶ The general response is YES, with a few caveats.
 - The full MHSIP survey should be administered to consumers. Questions <u>in addition</u> to the MHSIP survey may be collected by counties.
 - UCLA will only scan survey items on the MHSIP survey and prepare county level reports using <u>ONLY</u> MHSIP survey items.
 - Counties are responsible for analyzing data from the additional questions they may collect.



Reasons for Not Completing Survey

- The reason for a consumer not completing the survey (using either a paper form or <u>survey link</u>) should be documented using the UCLA's online form. <u>https://uclahs.fyi/Reasons</u>. More information on this in later slides.
- If this data is collected using the paper forms, these should be sent to UCLA along with the completed paper surveys.
 - Refused (Ref): Client refused to complete the survey.
 - Impaired (Imp): Client is too impaired (mentally or physically) to complete the survey.
 - Language (Lan): Client is unable to complete survey as survey is not in a language the client understands.
 - Other (Oth): Any other reason not listed above.

Reason (if applicable):

O Ref O Imp O Lan O Oth

What's NEW in 2024?

- County questions have been replaced with three Telehealth questions
- Question on language has been consolidated into one question
- Questions on Gender Identity have been expanded to six categories
- Questions on Sexual Orientation have been added
- Data field called "Surveycollect" has been added to the county's data download from the DHCS data portal. This data field provides information on which survey was collected as paper versus online
- UCLA will provide Fed Ex shipping labels for mailing paper surveys to UCLA
- Qualitative analysis using a Word Cloud has been added to county level reports

Three NEW Telehealth Questions





Questions on Gender Identity and Sexual Orientation (SOGI)

Please answer the following questions to let us know a little about you.

8. What is your gender? Please select all that apply O MaleO FemaleO Non-Binary

9. Do you think of yourself as: *Please select all that apply*

O Straight/Heterosexual O Gay or Lesbian O Bisexual

Please Note: Sexual orientation questions are not asked in the Family Survey

O Transgender: Female to MaleO Transgender: Male to FemaleO Another Gender Identity

O Another sexual orientationO UnknownO Prefer not to answer

Placement of Arrest History Questions:

Questions have been placed side by side for ease of filling in the responses

	Please answer questions #2-4 if you have been receiving mental health services for ONE YEAR OR LESS	Please answer questions #5-7 if you have been receiving mental health services for MORE THAN ONE YEAR				
2.	Were you arrested since you began to receive O Yes mental health services?	O No	5. Were you arrested during the last 12 months? O Yes O No			
3.	Were you arrested during the 12 months O Yes prior to that?	O No	6. Were you arrested during the 12 months prior to O Yes O No that?			
4.	Since you began to receive mental health services, have yo encounters with the police	our	7. Over the last year, have your encounters with the police			
	O Been reduced For example, I have not been arrested, hassled by polic taken by police to a shelter or crisis program	ce,	O Been reduced For example, I have not been arrested, hassled by police, taken by police to a shelter or crisis program			
	 O Stayed the same O Increased O Not applicable <i>I had no police encounters this year or last year</i> 		 O Stayed the same O Increased O Not applicable <i>I had no police encounters this year or last year</i> 			



- In 2024 counties must use FED EX to ship the paper surveys to UCLA.
 - Pre-paid Fed Ex shipping labels will be provided by UCLA
- If some counties such as those in Southern California would like to personally drop off survey boxes, it can be arranged. Please contact us and make an appointment to drop off the surveys.
- Please complete and send UCLA a shipping form so a label can be created and returned to county coordinator. Each shipment should include a cover sheet inside the packaging.
- The shipment(s) of paper surveys can be dropped off at a Fed Ex office or coordinators can arrange for a pick-up.
- Each shipment must include a UCLA-provided, pre-paid label addressed to:

Attn: Vandana Joshi

Integrated Substance Abuse Programs - UCLA

10911 Weyburn Avenue, Suite 200

Los Angeles, CA 90024

For additional questions on shipping surveys via Fed Ex and labels please contact Marylou Gilbert at MarylouGilbert@mednet.ucla.edu NEW!! Sending Paper Surveys to UCLA for Scanning



CONSUMER PERCEPTION SURVEY (CPS 2024)

Paper Surveys Shipment Form – For CPS County Coordinator Use Only

In order for us to create a FED EX label for your shipment, please complete fully and email this form to Marylou Gilbert (<u>MarylouGilbert@mednet.ucla.edu</u>).

CPS County coordinator or Sender:

Name:	Title:
Agency/Department:	

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Address:

Phone number:

Email:

Number of boxes/envelopes/padded paks you will ship, including the size (small, medium, or large) and approximate weight of each box/envelope:

Small box; how many	_ approximate weight of each
Medium box; how many	approximate weight of each
Large box; how many	_ approximate weight of each
Small envelope; how many	_ approximate weight of each
Med envelope; how many	approximate weight of each
Large envelope; how many	approximate weight of each
Small pak; how many	approximate weight of each
Med pak; how many	_ approximate weight of each
Large pak; how many	approximate weight of each
We will use our own packaging; h each	ow many approximate weight of

Additional shipping info:

FedEx Pick up or Drop off - Please indicate your preference:

□ We will be scheduling a FedEx pick up on this date: TO SCHEDULE A PICK UP PLEASE CALL/ARRANGE WITH FED EX DIRECTLY AT: 800-463-3339

□ We will drop off the box(es)/package(s) at a FedEx facility/drop off on this date:

CPS 2024 Shipment Form

COVER SHEET 2024

UCLA

Consumer Perception Survey (CPS) Forms Submission to UCLA ISAP

FOR CPS COUNTY COORDINATOR/STAFF USE ONLY

Please complete this form and include it with your submission to UCLA.

County:		

Contact person in charge of Consumer Perception Survey (CPS) administration for this county:

Name:	 Title:	
Phone:	 Email:	

<u>Contact person(s) to receive CPS Reports and raw data files</u>: (This person will receive user-specific access to the county's Box folder containing CPS reports and data files along with instructions to access Box.)

Check if same as above, and/or provide the information below.

Individuals who should be given access to your county folder in Box:

Name:	 Email:	
Name:	 Email:	
Name:	 Email:	

Total number of forms sent to UCLA: Adult: _____ Youth: _____

Total number of boxes/envelopes sent to UCLA: _____

Include a copy of this completed cover sheet inside each box/envelope being sent to UCLA ISAP.

Use the FED EX label(s) provided by UCLA to send survey boxes/envelopes with completed surveys and cover sheet(s) to: UCLA Integrated Substance Abuse Programs Attention: Vandana Joshi, CPS Director 10911 Weyburn Avenue, Suite 200 Los Angeles, CA 90024 310-801-2524

Please direct any survey questions or concerns to Marylou Gilbert, at MarylouGilbert@mednet.ucla.edu

CPS 2024 Cover Sheet for mailing surveys

Important Dates: Processing Forms Locally or Submitting Paper Forms to UCLA for Scanning

- Counties can collect paper surveys and submit them to UCLA for processing.
 - UCLA-ISAP must receive the paper forms via FedEx by June 17, 2024, for timely processing of data for DHCS.
- Counties that process/scan their own data can continue to do so and submit electronic data files directly to UCLA via the UCLA Health Sciences Box.
 - UCLA-ISAP must receive the data files by July 22, 2024, for timely processing of data for DHCS.
 - Each county will have access to its own UCLA-ISAP Box folder to upload data and download county-level reports prepared by UCLA.



Important Survey Date: June 17, 2024 Return Paper Surveys to UCLA via FedEx

June 2024								
Sun	Mon	Tue	Wed	Thu	Fri	Sat 1		
2	3	4	5	6	7	8		
9	4	11	12	13	14	15		
16	17	18	19	20	21	22		
23	24	25	26	27	28	29		
30								

Important Survey Date: July 22, 2024 Upload Electronic Survey Data to UCLA

July 2024								
Sun	Mon 1	Tue 2	Wed 3	Thu 4	Fri 5	Sat 6		
7	8	9	10	11	12	13		
14		16	17	18	19	20		
21	22	23	24	25	26	27		
28	29	30	31					

Online CPS





Accessing Online Surveys

- Six unique survey links for each of the six survey types (Adult with and without QOL, Older Adult with and without QOL, Youth, and Families of Youth) are available on the UCLA Website.
- The online survey is available in the 11 threshold languages and English.
- Counties/Providers can use the Online CPS Survey link to practice data collection during the survey period.
- Please share with providers to ensure access to the survey link platform and no firewalls are blocking access etc.
- UCLA has provided QR codes for each of the six unique survey links to assist in disseminating the links to consumers.
- Download the survey flyer templates for QR codes from the UCLA CPS website.
 - The survey flyers are available in English, Spanish, Chinese, Farsi and Vietnamese. We will consider other threshold languages per request.

Flyers with QR Codes (available for download

Consumer Perception Survey (CPS)

For Adults

May 20-24, 2024

Tell us what you think about the services you are receiving at this program.

Complete a voluntary, anonymous, and confidential survey.

Choose how you want to participate:

> Secure online survey link for this program:

ADULT

https://uclahs.fyi/Adult



ADULT (+QOL)

https://uclahs.fyi/AdultQOL



Paper survey form (ask program staff for a form)

Ask program staff if you have questions or would like assistance with the survey!

Thank you for participating in this important survey!

Consumer Perception Survey (CPS)

For Youth and Families

May 20-24, 2024

Tell us what you think about the services you are receiving at this program.

Complete a voluntary, anonymous, and confidential survey.

Choose how you want to participate:

> Secure online survey link for this program:

YOUTH

https://uclahs.fyi/Youth



FAMILIES OF YOUTH

https://uclahs.fyi/Family



> Paper survey form (ask program staff for a form)

Ask program staff if you have questions or would like assistance with the survey!

Thank you for participating in this important survey!



Accessing Online Surveys, continued

- Clients can access the online survey by scanning the QR code that is relevant to them.
- Surveys can be accessed via computer, tablet, or smartphone.
- Providers offering services via telehealth during the survey period can forward the survey link/show QR code
- Only surveys completed during the survey period (May 20-24, 2024) will be included in the final data set.
- Counties can create their own online survey and upload data to the county specific UCLA Box folder.
 - Counties collecting data via their own online survey link MUST submit data in the format specified in the codebooks.
 - This data must be received by UCLA no later than July 22, 2024.

All surveys available online in California's 11 threshold languages, and English


Online survey - County Client Number

- Valid CCNs should be entered in the online survey.
- Since consumers may not know their CCN, providers and clinicians can provide this information to the consumers.
- County Client Number (CCN) and Reporting Unit Number has been moved to the beginning of the survey.
 - This will help administrative staff to pre-fill this information before requesting the consumer to complete the survey.
 - However, this can only be done for an in-person survey in a clinic.
 - Providers cannot pre-fill this information, save the link and email the link to the consumer receiving Telehealth services.
- CCN IS A REQUIRED FIELD
 - If consumers can not obtain their CCN, please enter a number that is unique to your county such as 1912345 with first two digits indicating county code.



Recording Reason Code Online Form

The method to record Reason Codes for consumers who choose not to complete the Online Survey is the same as for those completing the Paper Survey.

This link is: <u>https://uclahs.fyi/Reasons</u>.

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Cons	sumer F	Perceptio	n Surve	×	XM Qualt	rics Survey C)ualtrics	Expe× +							\sim
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	UCLA Health														
	CPS Surveys 2024 - For Office Use Only Reason code for survey non-participation														
	CF	CPS Consumer Survey Type													
										YS	S-F				
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	Was this consumer offered an online or paper survey?														
		the the consumer oriered an online of paper survey:													
		Online							Paper						
		County	Code												
		County Code (2 digits)													
	Date of survey administration			03/15/2024											
		(MM/DD													
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Receiving Daily Survey Counts from UCLA

- For counties using the UCLA online survey portal for data collection, UCLA will continue to provide a daily count of surveys by reporting unit during the survey week, by the end of each day and or next morning.
- The daily reports will be sent to your County Box Folder.
 - UCLA will send an invitation to county contacts to set up a free UCLA Box account to access 2024 CPS data.
 - Please verify with UCLA your county contacts who will need access to your CPS data reports, as soon as possible.

Consent for Follow-up from online survey consumers

- This year we have added a question for consent to be contacted for a Followup survey from online survey consumers.
- > This will only be asked from consumers in English and Spanish language
- > This is part of future BH Connect efforts to better understand consumer needs
- Although consumer information such as name and contact information (email and or phone) will be gathered by UCLA, this information will not be shared with the counties. Therefore, no linkages of consumer information received via consent to a Follow-up survey will be made to the CPS survey.

Lessons Learned from 2023

- Counties scanning their own paper surveys or using their own online survey portal must ensure the database uploaded to UCLA Box folder contains data fields that follow the codebook exactly.
 - > Otherwise it adds additional time for data cleaning.
 - County-level reports are prepared by each Form Type. However, due to HIPAA Ns < 11 are suppressed in the data tables. For some counties, if the number of surveys collected was too small for a Form Type, the data was combined.
 - For example, in some reports Youth surveys were combined with Family surveys and Adult surveys were combined with Older Adult surveys.



Access to Survey Data and Summary Reports

Retrieving Your Survey Data

County level survey results will be made available as soon as possible through the UCLA Health Sciences Box, a HIPAAcompliant file sharing platform.

• UCLA will send an invitation to county contacts to set up a free UCLA Box account to access 2024 CPS data. The 2024 CPS data with identifiers will be available from the DHCS portal at <u>https://portal.dhcs.ca.gov/</u> By December 2024/January 2025 (available for a limited time)

UCLA will prepare aggregate reports for each county and make them available for download in county-specific UCLA Box folders by December 2024/January 2025.

What's New in the County Level Aggregated Survey Report

In 2023 UCLA included Word Cloud and some qualitative analysis of comments in the Statewide report Counties receive online survey comments during the survey week via the UCLA Box folder and images of comments from the paper surveys, once they are scanned.

UCLA can provide technical assistance on how counties can create their own word clouds at the provider level.

What's Available at UCLA CPS Website

http://www.uclaisap.org/mh-consumer-perception-survey.html

It is important to refresh your browser upon each visit to the website to find new updates



CPS INQUIRIES

Send general inquires via email to

CPSInfoUCLA@mednet.ucla.edu

For Any Other Additional Questions



Vandana Joshi: <u>vjoshi@mednet.ucla.edu</u> Marylou Gilbert: <u>marylougilbert@mednet.ucla.edu</u> Celine Tsoi: <u>szeyicelinetsoi@mednet.ucla.edu</u>

Please email all three email addresses to ensure the quickest response